

CONCLUSION OF A MAJOR AGREEMENT

Current report no. 14/2010

The Management Board of ULMA Construcción Polska S.A. hereby informs that it countersigned today an order for delivery of formwork which constitute an integral part of the framework agreement concluded with BUDIMEX S.A. Oddział Budownictwa Komunikacyjnego Południe dated 31 October 2006 on delivery and rental of formwork intended for construction of the A4 motorway on the section Jarosław – Radymno, amounting in total to PLN 20,514,050.75.

Within the period of the last 12 months, the Company concluded agreements with BUDIMEX S.A. or it executed orders for that company amounting in total to PLN 31,192,050.75, among which the aforementioned order in the amount of PLN 20,514,050.75 has the highest value, and together with the agreements concluded to date with BUDIMEX S.A. it is in excess of 10% of the issuer's equity.

Legal basis: *paragraph 5 (1)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for regarding information required by law of a non-member state as equivalent. (Journal of Laws of 2009, No. 33, item 259)*

Date 9 August 2010

Signatures Krzysztof Orzełowski – Member of the Management Board
Andrzej Sterczyński – Member of the Management Board